Independent Asset Certification 2012-2013

Name: ________________________________________  I-Number: _______________________

ASSET INFORMATION

Read Carefully!!! So that the BYU-Idaho Financial Aid office can continue to process your Federal Aid award, please complete and sign this form. Do not leave any blank spaces. Please enter a zero for any question that does not apply.

Your answers should show the dollar amounts that were correct as of ________________________________.
(the date you submitted your original application).

Cash, savings, and checking accounts                       __________

Current net worth of investments  (investment value minus investment debt) __________

- Do not include the home you live in.

- Investments include real estate, trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, college savings plans, the refund value of prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. Do not include the value of life insurance and retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.).

- Investment value means the balance or market value of these investments as of the day the original FAFSA was submitted. Investment debt means only those debts that are related to the investments.

Current net worth of business and/or investment farm (value minus debt) __________

- Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business debt means only those debts for which the business and/or investment farm was used as collateral.

- Do not include the value of a small business that you or your spouse owns and controls that has 100 or fewer full-time or full-time equivalent employees nor the value of a family farm that you live on and operate.

CERTIFICATION

I certify that all the information reported on this worksheet is complete and correct. If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail or both.

Student Signature: ________________________________________ Date: ________________________

If you have any questions or are unsure of any item on this worksheet, PLEASE CALL US!
Phone (208) 496-1600   Fax (208) 496-6711