Dependent Asset Certification 2014-2015

Name: ______________________________________   I-Number: ________________________

ASSET INFORMATION

Read Carefully!!! So that the BYU-Idaho Financial Aid office can continue to process your Federal Aid award, please complete and sign this form. Do not leave any blank spaces. Enter a zero for any question that does not apply.

Your answers should show the dollar amounts that were correct as of ___________________________. (the date you submitted your original application).

- Cash, savings, and checking accounts
  - Student
  - Parent (s)

- Current net worth of investments
  - Investment value minus investment debt
  - Do not include the home you live.
  - Investments include real estate, trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, college savings plans, the refund value of prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc.
  - Investment value means the balance or market value of these investments as of the day the original FAFSA was submitted. Investment debt means only those debts that are related to the investments.

- Current net worth of business and/or investment farm
  - Value minus debt
  - Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business debt means only those debts for which the business and/or investment farm was used as collateral.
  - Do not include the value of a small business that you or your parents own and control that has 100 or fewer full-time or full-time equivalent employees nor the value of a family farm that you or your parents live on and operate.

CERTIFICATION

We certify that all the information reported on this worksheet is complete and correct. If I/we purposely give false or misleading information on this worksheet, I/we may be fined, sentenced to jail or both.

Student Signature: _______________________________________    Date: ______________________

Parent Signature: ________________________________________    Date: ______________________

If you have any questions or are unsure of any item on this worksheet, PLEASE CALL US!
Phone (208) 496-1600  Fax (208) 496-6711 or (208) 496-1603
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